

April 30, 2018

Brett Maracle
Panel Manager
Canadian Environmental Assessment Agency
22nd Floor, 160 Elgin Street
Ottawa, Ontario K1A 0H3

RE: Benga Mining Ltd. – Grassy Mountain Coal Project Technical Information Requests

Dear Mr. Maracle,

Benga Mining Limited (Benga), is providing the following information package in response to additional information requests (IRs) issued by the Agency and other Federal agencies on February 28, 2018 as it relates to the proposed Grassy Mountain Coal Project.

The information provided in this response package addresses:

- Any remaining conformity based questions identified in Agency's Appendix A (February 28, 2018);
- Additional IRs raised by other federal agencies that the Agency deemed conformity questions (e.g., ECCC #18, #21, #22, DFO #41, NRCan #1, HC #1, #4, #5, #13, #14, #15, #16, #19 and #23); and,
- All other technical-based IRs raised by other federal agencies (e.g, ECCC, DFO, NRCan, and HC).

In regard to the Alberta Energy Regulator (AER) technical review IRs, that the Agency wish to be considered for the purposes of conformity under the environmental assessment (specifically AER IR#3, #52, #144, #150, #152). These were included in Addendum 5 to Benga's Integrated Application, which was provided to the Agency on February 28, 2018. This information package serves as Addendum 6 (April 2018 - Agency IR Responses) for Benga's Integrated Application.

Sincerely,

<Original signed by>

Gary Houston, VP External Affairs
Benga Mining Ltd.